



# **Applications for the call**

Vinnova and Innovate UK

#### **Presenters**

#### **Vinnova**



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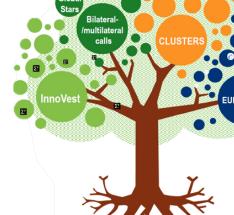




#### **EUREKA**



- ➤ EUREKA is an intergovernmental network launched in 1985. Its aim is to support market-oriented R&D and innovation projects by industry, research centres and universities across all technological sectors. It is
- Composed of 41 member states, European Union, represented by the European Commission, and 3 associated states:
  - > Canada
  - > South Africa
  - South Korea
- ➤ With its flexible and decentralised network, EUREKA offers project partners:
  - > rapid access to skills and expertise across Europe
  - national public and private funding schemes

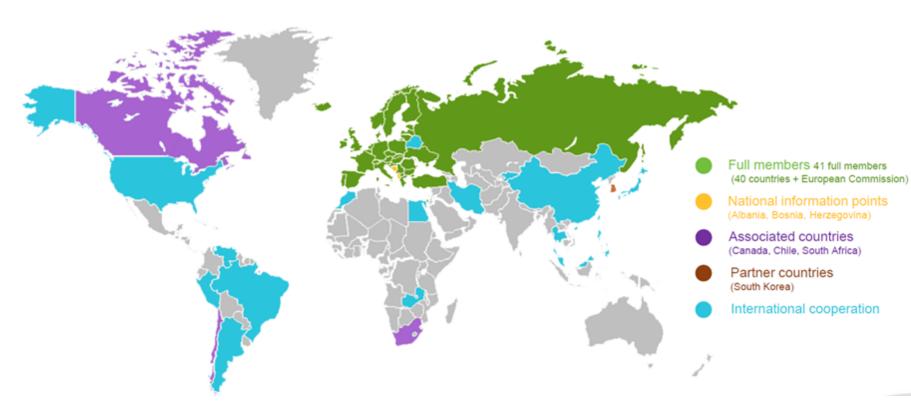






#### **EUREKA Members**









#### Scope

- > Strong market potential for the UK and Sweden.
- > Demonstrate alignment to the respective national aerospace strategies of the applicants
  - ➤ Sweden: NRIA Flyg 2020
  - ▶ UK: <u>Accelerating Ambition</u>
- Anticipating high demand for the competition relative to funding available.
  - Fund highest quality applications
  - Reserve the right to apply a 'portfolio' approach in this competition.









# **Financing**

19.0 m SEK 9.5 m SEK Cost Grant

1.50 m GBP 0.75 m GBP

➤ Total project size (including industrial contribution – UK + Sweden funded participants only):

#### €275,000 and €1.725 million\*

> Total grant request per project not expected to exceed:

#### **€860,000** per project\*

- > Total value of call (including industrial contribution): €9.46 million
- ➤ Grant funding available for the call: €4.725 million
  - Sweden: 22.5 million Kr
  - ➤ UK: 2.25 million GBP



No nation representing more than 70% of the total eligible cost of the project





\* If the contribution of unfunded partners results in combined project cost, or the grant requested is above the values quoted please contact Innovate UK or Vinnova at least 10 days prior to the competition closing.

# Eligibility (1)

- Project results will have to contribute to the development of potential commercial products, applications and/or technology-based services.
- > The project proposals must comply with the following guidelines:
  - ➤ Include at least 2 **non-linked** businesses
    - ➤ 1 business from each participating nation [1 Swedish, 1 UK]
  - > Project lead must be a **business** to ensure the project is focused on industrial exploitation
  - > Research institutes, universities, public sector and other organisations are welcome as additional participants or subcontractors according to each country's funding regulations.

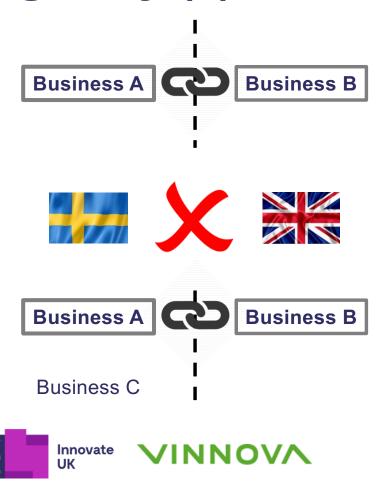
#### **LINKED BUSINESSES**

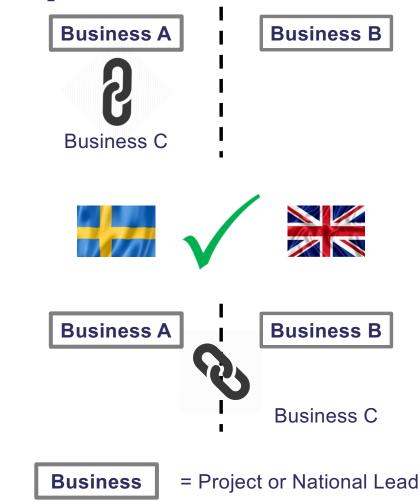
- > Existing relationship based upon:
  - Ownership: Parent / Child, or shared Parent (group of companies)
  - Majority stakeholder, or significant influence





# Eligibility (2) – Linked Companies





# Eligibility (3)

- > Projects should demonstrate alignment to the respective aerospace R&D strategies of each nation
- > State Aid rules apply. Projects must fit within the definitions of:
  - > Industrial Research
  - > Article 25: Aid for Research and Development projects

It is your responsibility to make sure that your organisation is eligible to receive state aid.

#### **European Commission's General Block Exemption Regulation No 651/2014 (GBER)**

- > Funded work is carried out within the national boundary from which funding is received
  - Unless approved by prior agreement with the respective national funding agency; Vinnova or Innovate UK
  - > Subcontract costs should not exceed 20% of a partner's total costs.





#### **Project Duration & Other Considerations**

- > Projects should be no less than 12 months, and no more than 36 months in duration
  - > Start no later than 1st September 2020
  - Finish no later than 31st August 2023
  - National funding restrictions

- Based on 36 month duration projects and original competition dates.
   Mitigations can be discussed on successful award of funding

- > Funded projects:
  - > All partners must agree to start the project on the same date
  - > A consortium agreement signed by all project partners is mandatory within 3 months of project start date.
- Organisations from other EUREKA Member States may also participate provided,
  - > they arrange their own funding
  - > the project meets the eligibility criteria





## Projects we will not fund

We will not fund projects that:

- work exclusively on non-civilian applications
- are not in scope
- do not meet the respective national eligibility criteria
- do not submit all mandatory documentation
- do not include at least one UK registered business and one Sweden registered business

We recommend you notify the Aerospace Technology Institute or Innovair of your intent to submit an application so they can confirm it aligns to your national strategy.







# **Participant Information**

Sweden

# For Swedish registered organisations

The Swedish funding is provided by Innovair which is the Swedish national strategic programme for aeronautics and is being funded by Vinnova.

Swedish organisations can apply for a share of up to 22,5 MSEK to develop aerospace technology in partnership with UK companies.

The projects must demonstrate alignment with the national aerospace strategy NRIA 2020 and have a strong market potential in Sweden.

NRIA Flyg 2020 – the Swedish aeronautical research and innovation agenda



# **Funding Levels**

The following funding levels apply:

- **50%** grant for industry companies (regardless size)
- 100% grant for academics, non-profit research and technology organisations (RTO)

**Note:** The total grant requested by Academy and RTO may not exceed 30% of the total grant requested by the Swedish participants.

**Example:** The Swedish participants seeks 2 MSEK i.e. academy and research organisations can receive maximum 600 0000 SEK in grant funding.



## **How to Apply**

Swedish organsiations submit their project application at Vinnova's website using the link: <u>UK-Swedish Call</u> for Joint R&D Projects in Aerospace 2020

Swedish participants can apply for grants according to Vinnova's general terms and conditions for grants. Full terms and conditions are available at vinnova.se.

Submit the following documents:

- The completed EUREKA Project form
- The Integrated Project Delivery Plan and Milestone Register, budget and signatures

1 July 2020,14:00 (CET), last day to submit the application.

The applicants are strongly advised to follow the guidance provided in Annex A and Annex B in the call text.



#### **Before Submission**

Swedish organisations interested in submitting a project are recommended to contact Innovair to discuss how the project is aligned with the national aerospace strategy plan, prior to submission: <a href="mailto:info@innovair.org">info@innovair.org</a>

All other eligibility criteria queries should be directed to Vinnova: <a href="mailto:sanna.edlund@vinnova.se">sanna.edlund@vinnova.se</a>



#### **Assessment Process**

After the competition closes the following processes will take place:

- Eligibility check will be carried out by Vinnova and Innovate UK
- Assessment will be managed by Sweden and UK for their respective nations:
  - Independent assessment by Vinnova to EUREKA methodology
  - -Strategic Assessment by Innovair
- Consensus panel to be held between UK and Sweden to agree final funding decision; balanced portfolio approach based on framework
- Funding award to successful projects by the end of August
- EUREKA Labelling and Endorsement in October 2020



#### **Application Overview**

DOWNLOAD documents

Eureka project form, integrated project form Annex B Documents available at UK-SWE Call for joint R&D projects in Aerospace 2020.

**COMPLETE** documents

Take your time and read the guidelines.

Note: Complete all required documentation

UPLOAD documents

At the latest 1 of July, 14:00 (CET)

Note: start in good time before closing date

ASSESSMENT process

July-August 2020

**FUNDING DECISION** 

Preliminary in the end of August 2020



#### **Successful Applications**

Prior to project start, all Swedish participants, including an assigned Swedish coordinator, must fill in the form "Participant Approval" and submit to Vinnova together with the start report.

All project participants shall have entered into a Consortium Agreement no later than 3 months after the start date of the project at the time for the first status report.





# **Participant Information**

**United Kingdom** 

# For UK registered organisations

UK registered businesses can apply for a share of up to £2.25 million to develop aerospace technology in partnership with businesses from Sweden and organisations from other EUREKA nations.

UK registered organisations must sign up to the Aerospace Technology Institute Framework Agreement to allow for data sharing with the Aerospace Technology Institute.

Your project proposal must demonstrate alignment to the UK aerospace R&D strategy.

Accelerating Ambition, the UK Aerospace Research and Technology programme strategy



## Funding levels - UK

Businesses of any size can get grant funding for your eligible project costs of up to 50%.

The UK registered **research organisations** in your consortium can share up to 30% of the UK total **project grant**.

If your consortium contains more than one UK registered research organisation, this
maximum will be shared between them.

Each partner must carry out the majority of its funded work within the nation from which it receives funding, for example the UK for Innovate UK funding.

This competition provides state aid funding under Article 25 of the General Block Exemption Regulation (GBER). It is your responsibility to make sure that your organisation is eligible to receive state aid.



#### Your proposal - UK

Your proposal must say how intellectual property (IP) can be used and shared between the participants and nations.

Your proposal must explain:

- why this research is being conducted internationally
- the benefit of participants from the 2 nations working together
- how working internationally adds value
- how your project contributes to sustainability in aerospace



## How to apply - UK

#### **UK lead applicants** must follow these steps:

- Start an application on the Innovation Funding Service (IFS) and invite all UK participants to the application.
- Download and complete the EUREKA project application form.
- Submit the completed EUREKA project application form as part of the IFS application (Q1).
- Upload the "integrated project delivery plan and milestone register" as part of the IFS application (Q2).
- Answer all questions on the Innovation Funding Service.
- Complete the finance section.
- Ensure all UK participants complete their finance information in the Innovation Funding Service.

If you do not submit all required documentation your application will be ineligible and Innovate UK will not send it for assessment.



#### **Applicant support - UK**

Full details of the UK application process can be found on the Innovate UK Innovation Funding Service Portal next week

Further detailed guidance and support for UK applicants will be provided during the live applicant briefing and subsequent recording.

You can contact Innovate UK through the Customer Support Services for any queries relating to both the UK and EUREKA application processes.

- 0300 321 4357
- support@innovateuk.ukri.org.uk

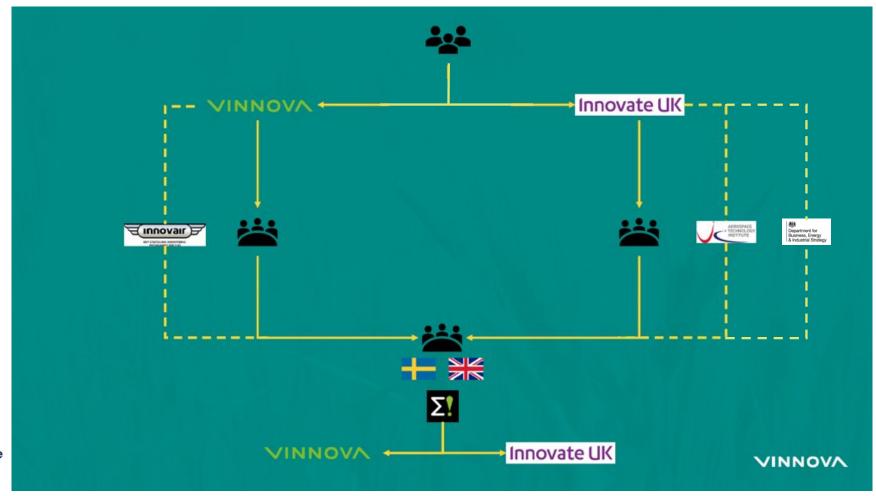


#### **Assessment process - UK**

After the competition closes the following processes will take place:

- Eligibility check will be carried out by Vinnova and Innovate UK
- Assessment will be managed by Sweden and UK for their respective nations:
  - Independent assessment by Innovate UK based on the <u>EUREKA Project Assessment</u> <u>Methodology (PAM)</u>
  - Strategic Assessment by the Aerospace Technology Institute
  - Value for money by the Department for Business, Energy and Industrial Strategy (BEIS)
- Consensus panel to be held between UK and Sweden to agree final funding decision; balanced portfolio approach
- Funding decision to successful projects by the end of August
- EUREKA Labelling and Endorsement in October 2020

## **Assessment overview**





## Successful applicants - UK

For UK applicants, the offer of funding is conditional and subject to:

- the satisfactory completion of a finance review by Innovate UK
- project document approval by your Innovate UK-assigned monitoring officer (MO)

Upon satisfactory completion of pre-start checks, Innovate UK issues your grant offer letter (GOL). Each funded UK partner must sign the GOL. You must upload it promptly so Innovate UK can approve it. You must not start your project before Innovate UK notifies you the grant offer letter is approved.

In addition, all project participants must have entered into a consortium agreement no later than 3 months after the project start date.

Innovate UK will not make any payment to UK participants until these documents are completed.



#### **Application overview - UK**

DOWNLOAD documents

Eureka project form (Q1), integrated project delivery plan and milestone register (Q2) available on the Innovation Funding Service (IFS).

COMPLETE documents

Take your time and read the guidelines.

UPLOAD documents & answer additional

At the latest 1st July, 13:00 (BST)

Note: start in good time before closing date

ASSESSMENT process

questions

July-August 2020

Innovate UK-independent assessment
Aerospace Technology Institute-strategic review
Department for Business, Energy and Industrial Strategy-value for money
UK/Sweden Consensus Meeting

FUNDING NOTIFICATION

Preliminarily the end of August 2020

GRANT OFFER LETTER

Preliminarily in October/November 2020





# Thank you





