

## Well positioned in a complex world

Keeping people and society safe

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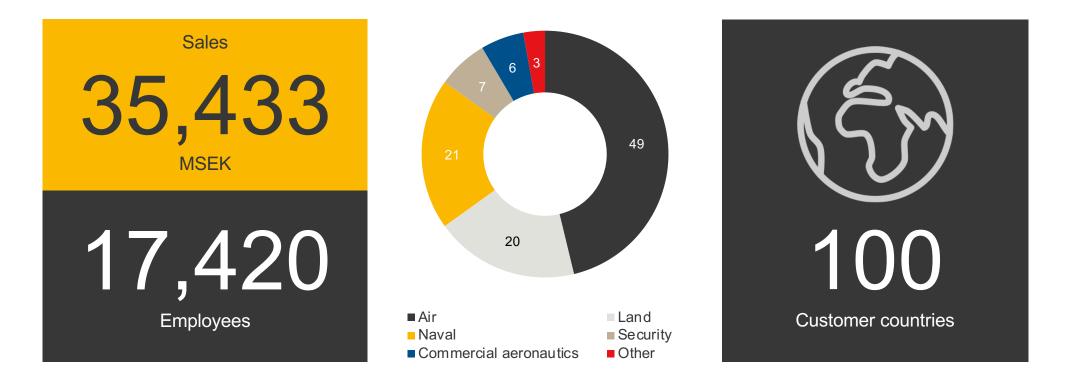


#### Our aim remains constant

- To keep people and societies safe, we push intellectual and technological boundaries
- Saab has been pioneering new technology, enhancing our customer's capabilities for over 80 years
- We're breaking new ground, both technologically and from a cost perspective Gripen is just one example



## Company overview - 2019







## Our broad offering







### The civil sector is expanding

- A world-class portfolio including civil security, traffic management and commercial aeronautics
- Our technology is used at airports, seaports, prisons, hospitals, city centres and major sports events
- Products like SAFE, Remote Tower and Aerobahn are protecting borders and flows of people and goods
- We are working close with leading commercial aeronautics manufactures like Boeing and Airbus





#### We believe in collaboration

- Bringing ideas together, we create unrivalled partnerships
- We have a firm belief in investing in local businesses and industries
- Sharing our technology, ideas and thinking results in mutual benefit, better outcomes and common goals
- We have long-term partnerships with countries as diverse as Australia, Brazil, Hungary and Thailand



## Saab and the UK

Saab has 40 years of experience in the UK. We currently employ approx. 300 people across five sites with a multi-million-pound supply chain that supports many thousands of British jobs

Saab has made a number of UK acquisitions to date such as Saab Seaeye, the market leader in remotely operated underwater vehicles

Saab has a history of supplying high-tech equipment and services, with guaranteed security of supply, while remaining cost-effective





## Sweden-UK FCAS MoU

- On 18 July, 2019 Minister for Defence Peter Hultqvist and the United Kingdom's Secretary of State for Defence Penny Mordaunt signed a Memorandum of Understanding (MoU) in London agreeing to examine the possibilities for joint development of future combat aircraft capabilities and combat aircraft systems
- The agreement will be effective for ten years

#### Sweden and United Kingdom sign agreement on development of future combat aircraft capabilities

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On 16 July, Mender für Deterna Peter Helizipot and the Detect Englisher's secretary of Sa Defence Permy Mondward signed a Memorandum of Understanding (MoU) in London. Proc. Advanciae HabitmundleSoverment Offices.

The MoU is the starting point for the countries to analyse the conditions for deeper cooperation on the development of future combat aircraft capabilities, including future development of the JAS 39 Gripen.

The MoU does not entail long-term commitments between the countries, but is intended to enable future positions. Nor does it prevent the countries from engaging in similar studies and analyses with other partners.

The agreement will be effective for tan years, which is deemed sufficient to carry out the above activities, if and when beween activities to fully initiate a bilaterial development and procurement project adottonal, more detailed agreements will need to be signed. Sweens current combas aircraft system the (AS 96 projem, will be the activitient of swedish compare aircraft capabilities for the foreseeable future. This collaboration offers new too (AS 96 project) with the two extended technologies into (AS 96 Grigen.

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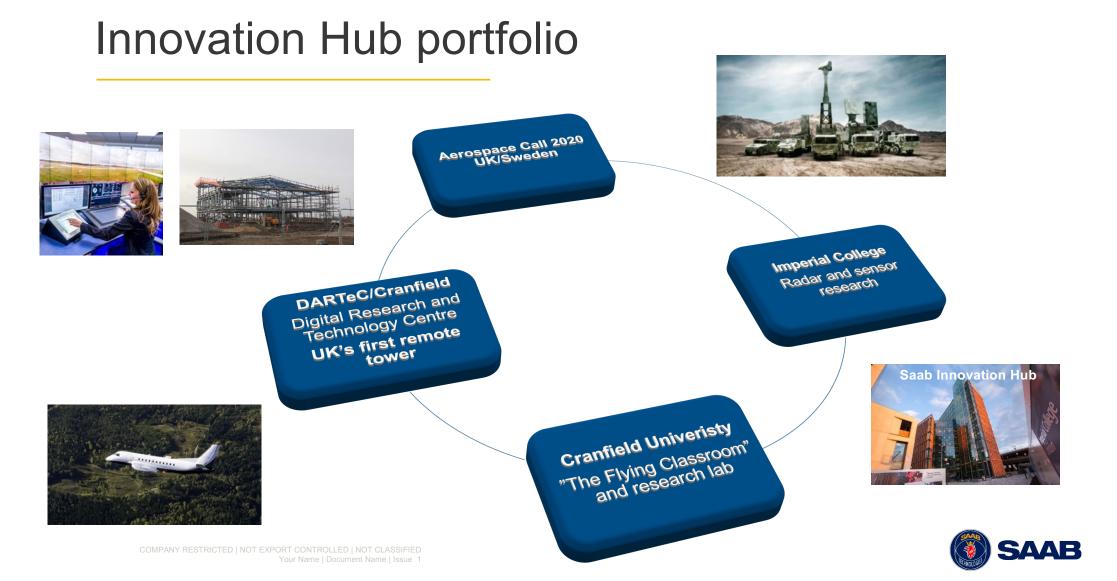
### Saab UK and innovation

Saab is looking to invest in R&D in the UK and has opened an Innovation Hub at Imperial College London's White City Campus in London in June 2019

The Hub will manage an initial seed investment of £3.5 million into Saab's UK-wide network of research and development projects

This is expected to grow. This initial investment will specifically strengthen the work around radar technology, electronic warfare and cybersecurity







### Areas of interest for research

- Model based development of complex systems
- Avionic systems
- Composite technology
- RPAS and Drones
- ATM systems



# Thank you!

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